

## **JACEK KLIMCZAK**

Legal counsel, member of the District Chamber of Legal Counsels in Warsaw. He graduated from the Faculty of Law and Administration of the Jagiellonian University in Kraków, and holds a degree in finance and banking (major in banking) from the Kraków University of Economics. In 2000–2003, he passed all exams of Association of Chartered Certified Accountants (ACCA) in accounting, finance, taxation and management.

In 1998, he worked at Bank BPH S.A. as an analyst of debt instruments. In 1999–2000, he worked at Ernst&Young Audit Sp. z o.o. as a financial auditor of companies in the consumer goods sector. In 2001–2003, he worked at Wardyński i Wspólnicy, a law firm. In 2004–2008, he worked for and was a partner at Wierciński, Kwieciński, Baehr, a law firm. In 2009–2012, he was a partner at Spaczyński, Szczepaniak i Wspólnicy, a law firm.

Mr Klimczak's qualifications and professional experience cover law, banking, finance and accounting.

He specialises in mergers and acquisitions, capital and financing structures, corporate restructuring, project finance and banking. Mr Klimczak prepared and negotiated documentation for a number of M&A transactions involving shares, assets and enterprises, as well as shareholder agreements. Keynote speaker at a number of M&A conferences. Participated in many restructuring projects, including partial debt cancellation transactions, repayment extensions, debt sale, and transfer of security. Mr Klimczak also specialises in project finance and banking, including corporate lending, creating security, as well as transaction settlement. He also has three years of experience in finance and accounting, i.e. audit of financial statements, financial due diligence, analysis of debt instruments and equity valuations.