

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

33

/

2023

Date:

December 13th 2023

Abbreviated issuer name:

INTERCARS

Subject:

Extension of repayment dates and increase in credit facility amounts under syndicated credit facility agreement

Legal basis:

Art. 17.1 of MAR – Inside information

Text of the report:

Further to Current Report No. 30/2023 of December 7th 2023, the Management Board of Inter Cars S.A. (the “Company”) announces that on December 13th 2023 conditions precedent specified in the Annex of December 7th 2023 to the agreement on term and revolving credit facilities of November 14th 2016 (as announced by the Company’s Management Board in Current Report No. 30/2016 of November 14th 2016) (the “Credit Facility Agreement”) were fulfilled. Therefore:

- (1) the final repayment date of the term facility granted under the Credit Facility Agreement has been extended until November 30th 2026;
- (2) the maximum total amount of the term credit facilities granted under the Credit Facility Agreement has been increased by PLN 156,000,000 (one hundred and fifty-six million zloty) to PLN 994,814,000 (nine hundred and ninety-four million eight hundred and fourteen thousand zloty);
- (3) the final repayment date of the revolving credit facilities granted under the Credit Facility Agreement has been extended until November 29th 2024;
- (4) the maximum total amount of the revolving credit facilities granted under the Credit Facility Agreement has been increased by PLN 244,000,000 (two hundred and forty-four million zloty) to PLN 1,549,373,500 (one billion five hundred and forty-nine million three hundred and seventy-three thousand five hundred zloty).
- 5) certain sustainability linked-loan provisions have been incorporated into the Credit Facility Agreement, including sustainability performance targets defined in the Annex (Key Performance Indicators, KPIs), the achievement of which may affect the level of margins under the Credit Facility Agreement, in accordance with the relevant provisions of the Annex.

Legal basis:

Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (MAR) – inside information.

INTER CARS S.A.	(full issuer name)
INTERCARS	Trade
(abbreviated issuer name)	(sector according to the WSE)
02-903	Warsaw, Poland
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Powsińska	64
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714-19-16	714-19-18
(phone)	(fax)
bzarzadu@intercars.com.pl	intercars.com.pl
(email)	(www)
118-14-52-946	014992887
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

#### SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
December 13th 2023	Krzysztof Soszyński	Vice President of the Management Board	
December 13th 2023	Piotr Zamora	Member of the Management Board	