

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

24

/

2021

Date:

November 12th 2021

Abbreviated issuer name:

INTERCARS

Subject:

Extension of repayment dates and increase of credit facility amount under syndicated credit facility agreement

Legal basis:

Art. 17.1 of MAR – Inside information

Text of the report:

Further to Current Report No. 21/2021 of November 5th 2021, the Management Board of Inter Cars S.A. (the "Company") announces that on November 12th 2021 conditions precedent to the entry into force of the Annex of November 4th 2020 to the agreement on term and revolving credit facilities of November 14th 2016 (as announced by the Company's Management Board in Current Report No. 30/2016 of November 14th 2016) (the "Credit Facility Agreement") were fulfilled. Accordingly, the Credit Facility Agreement has been amended as follows:

- (1) the final repayment date of the term facility granted under the Credit Facility Agreement has been extended until November 14th 2024;
- (2) the maximum total amount of the term credit facilities granted under the Credit Facility Agreement has been increased by PLN 78,314,000.00 (seventy-eight million three hundred and fourteen thousand złoty) to PLN 643,814,000.00 (six hundred and forty-three million eight hundred and fourteen thousand złoty);
- (3) the repayment date of the revolving credit facilities granted under the Credit Facility Agreement has been extended until November 12th 2022;
- (4) the maximum total amount of the revolving credit facilities granted under the Credit Facility Agreement has been increased by PLN 121,686,000.00 (one hundred and twenty-one million six hundred and eighty-six thousand) to PLN 1,000,373,500 (one billion three hundred and seventy-three thousand five hundred złoty); and
- (5) DNB Bank Polska S.A. has withdrawn from the Credit Facility Agreement, thus ceasing to be a lender thereunder, and Santander Bank Polska S.A. has acceded to the Credit Facility Agreement as a lender.

INTER CARS S.A.	
(full issuer name)	
INTERCARS	Trade
(abbreviated issuer name)	(sector according to the WSE)
02-903	Warsaw, Poland
(postal code)	(city/town)
Powstańska	64
(street)	(number)
714-19-16	714-19-18
(phone)	(fax)
bzarzadu@intercars.com.pl	intercars.com.pl
(email)	(www)
118-14-52-946	014992887
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
November 12th 2021	Krzysztof Soszyński	Vice President of the Management Board	
November 12th 2021	Piotr Zamora	Member of the Management Board	