

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

20

/

2021

Date:

October 28th 2021

Abbreviated issuer name:

INTERCARS

Subject:

Letter of commitment from Santander Bank Polska S.A.

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

The Management Board of Inter Cars S.A. (the “**Company**”) announces that on October 28th 2021 Santander Bank Polska S.A. (the “**Bank**”) issued a letter of commitment to provide to the Company and certain other Inter Cars Group companies term and revolving credit facilities (the “**Commitment Letter**”) in connection with the Bank’s accession to the agreement on term and revolving credit facilities of November 14th 2016, whose execution was announced by the Company’s Management Board in Current Report No. 30/2016 of November 14th 2016 and amendments to which were communicated in Current Report No. 30/2017 of September 1st 2017, Current Report No. 25/2018 of October 29th 2018, Current Report No. 27/2019 of October 30th 2019, Current Report No. 29/2019 of November 13th 2019, and Current Report No. 22/2020 of November 4th 2020 (the “**Credit Facility Agreement**”).

Disbursement of funds by the Bank under the term and revolving credit facilities is subject to satisfaction by Inter Cars S.A. and its subsidiaries entitled under the Commitment Letter of the conditions precedent defined therein, including execution of an annex (the “**Annex**”) to the Credit Facility Agreement whereby the Bank will accede thereto as a creditor and delivery of the documents required under the Annex (such as copies of the constitutional documents, corporate resolutions, tax clearance certificates, and other certificates of good standing).

INTER CARS S.A.

(full issuer name)

INTERCARS

Trade

(abbreviated issuer name)

(sector according to the WSE)

02-903

Warsaw, Poland

(postal code)

(city/town)

Powsińska

64

(street)

(number)

714-19-16

714-19-18

(phone)

(fax)

bzarzadu@intercars.com.pl ..... (email)	intercars.com.pl ..... (www)
118-14-52-946 ..... (Tax Identification Number – NIP)	014992887 ..... (Industry Identification Number – REGON)

**SIGNATURES OF AUTHORISED REPRESENTATIVES**

Date	Full name	Position	Signature
October 28th 2021	Piotr Zamora	Member of the Management Board	
October 28th 2021	Jacek Piotrowiak	Commercial Proxy	